



Maxwell Moore Limited
40 Trafalgar Road, Salford, M6 8JD

0330 122 7887

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E: info@maxwellmoore.co.uk

CLIENT FEE AGREEMENT

Agreement between
Maxwell Moore Limited of 40 Trafalgar Road, Salford, M6 8JD (“the Firm”, “We”, “Us”)
and
of (“the Client”, “You”, “Your”)
for the provision of
Mortgage, protection and general insurance advice (“the Services”).

This Agreement is supplementary to our Terms and Conditions of Engagement and sets out the basis on which we charge for the services. It is agreed that:

1. This Agreement supercedes any earlier dated Agreement and is effective from the date of signature of the Client on this Agreement.
2. The Client engages the Firm to provide the Services.
3. The Firm will charge the Client a fee of £ (“the Broker Fee”) for mortgage advice only.
4. The Broker Fee shall become payable once the Client has accepted the Firm’s recommendation and authorised the Firm to proceed with a full mortgage application.
5. If a full mortgage application is declined by the lender, then the Broker Fee will not be refundable. The Firm will however make efforts to place the Client’s business with an alternative lender wherever possible, at no additional cost.
6. The Broker Fee is charged for the expertise of, and the work that is undertaken by, the Firm in establishing what the Client’s needs are, undertaking research, providing a recommendation and submitting and managing applications on behalf of the Client.
7. The Firm may receive commission or a procuration fee from the lender. The amount of this payment will vary depending on the lender, and it may be a fixed amount or a percentage of the mortgage.
8. Additional fees may be payable to the lender, for example, a booking fee, product arrangement fee or valuation fee. These fees will be disclosed to the client in accordance with the requirements of the Financial Conduct Authority.
9. Should further work be required outside this Client Fee Agreement, a fresh agreement will be issued, so no misunderstanding can arise between the Firm and the Client.
10. The validity, construction and performance of this Agreement shall be governed by English Law, and subject to the sole jurisdiction of the English courts.



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DECLARATION

This Client Fee Agreement and our Terms and Conditions of Engagement comprise the terms on which we intend to rely. For your own benefit and protection you should read these terms carefully before signing them. If there is anything that you do not understand, please ask for further information, as by signing you consent to the terms as they have been presented.

Your contact preferences

At no time will we share your personal details with any company or third party organisation that is not relevant to an application that you want us to proceed with.

During the application we will need to contact you to assist with the application process. We may contact you by post, telephone, email or SMS message.

I consent to being contacted for Relationship Management as described in clause 10 of the Terms and Conditions of Engagement. Yes No

Please indicate, by ticking the appropriate box, your preferred method of paying the Broker Fee.

By credit/debit card
By direct bank transfer

By signing, the Client confirms that they:

- have been supplied with the Firm’s Terms and Conditions of Engagement;
- have had the opportunity to ask any questions regarding the Terms and Conditions of Engagement and Client Fee Agreement;
- understand and accept the terms contained in the Terms and Conditions of Engagement and Client Fee Agreement;
- will pay the Broker Fee according to the terms of this Agreement.

	Client Applicant 1	Client Applicant 2	Maxwell Moore
Name			
Signature			
Date of signature			